

ASX ANNOUNCEMENT

2 October 2024

Cleansing Notice

Lachlan Star Limited [ASX: LSA] advises that it has issued 43,400,000 fully paid ordinary shares (**Placement Shares**) at an issue price of \$0.10 per Placement Share. The Placement Shares were issued pursuant to the Company's placement capacity under ASX Listing Rules 7.1 & 7.1A. Refer Appendix 2A released 2 October 2024 for more details.

Confirmation under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("the Act")

The Company hereby notifies ASX under section 708A(5)(e) of the Act in compliance with the requirements of section 708A(6) of the Act. The Company also advises that as at the date of this notice:

1. The Placement Shares were issued without disclosure under Part 6D.2 of the Act;
2. The Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
3. The Company has complied with section 674 of the Act; and
4. As at the date of this notice, there is no information:
 - a) That has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules;
 - b) That investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - i. The assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. The rights and liabilities attaching to the shares.

Authorised for release by the Company Secretary.

For further information, please contact:

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