



## Announcement Summary

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### Entity name

LACHLAN STAR LIMITED

### Applicable security for the reorganisation

LSA	ORDINARY FULLY PAID
LSAAD	PERFORMANCE RIGHTS
LSAAC	OPTION EXPIRING 27-NOV-2023 EX \$0.022

### Announcement Type

Update to previous announcement

### Date of this announcement

10/10/2023

### Reason for the Update

Shareholder approval for consolidation received at General Meeting held 10 October 2023

### Additional Information

None

Refer to below for full details of the announcement



Announcement Details

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Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

LACHLAN STAR LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

88000759535

**1.3 ASX issuer code**

LSA

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Shareholder approval for consolidation received at General Meeting held 10 October 2023

**1.4b Date of previous announcement(s) to this update**

8/9/2023

**1.5 Date of this announcement**

10/10/2023

**1.6 Securities affected by the consolidation or split**

**ASX +Security Code**

**ASX +Security Description**

LSA

ORDINARY FULLY PAID

LSAAD

PERFORMANCE RIGHTS

LSAAC

OPTION EXPIRING 27-NOV-2023 EX \$0.022

Part 2 - Approvals

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**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval



- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	10/10/2023	<input checked="" type="checkbox"/> Actual	Yes

**Comments**

Part 3 - Consolidation or split timetable and details

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**3.1 +Record date**

13/10/2023

**3.2 Date of +security holder meeting**

10/10/2023

**3.2a Effective date of consolidation or split**

10/10/2023

**3.3 Last day for trading in the pre consolidation or split +securities**

11/10/2023

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

12/10/2023

**3.5 Record date**

13/10/2023

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

16/10/2023

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

20/10/2023

**3.8 Trading starts on a normal T+2 basis**

23/10/2023

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

25/10/2023

For personal use only



## Part 4 - Event type and details

**4.1 The event is** +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

10

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split****ASX +Security Code**

LSA

**ASX +Security Description**

ORDINARY FULLY PAID

**Quoted/unquoted** Quoted**Number on issue pre consolidation or split**

1,319,012,709

**Number on issue post consolidation or split**

131,901,271

**Estimate/Actual** Estimated**ASX +Security Code**

LSAAD

**ASX +Security Description**

PERFORMANCE RIGHTS

**Quoted/unquoted** Unquoted**Number on issue pre consolidation or split**

10,000,000

**Number on issue post consolidation or split**

1,000,000

**Estimate/Actual** Actual**ASX +Security Code**

LSAAC

**ASX +Security Description**

OPTION EXPIRING 27-NOV-2023 EX \$0.022

**Quoted/unquoted** Unquoted**Number on issue pre consolidation or split**

17,000,000

**Number on issue post consolidation or split**

1,700,000

**Estimate/Actual** Actual**5.2 Exercise price of options**



<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
LSAAD	PERFORMANCE RIGHTS	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
LSAAC	OPTION EXPIRING 27-NOV-2023 EX \$0.022	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted	0.02200000	0.22000000

Part 6 - Further information

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**6.1 Further information relating to the consolidation or split**

The consolidation is subject to rounding, fractional entitlements, and the final numbers as at the effective date

**6.2 Additional information for inclusion in the Announcement Summary**

None