

17 October 2023

Completion of Consolidation

Lachlan Star Limited (ASX: LSA, or the Company) advises, that following Shareholder approval at the General Meeting held on 10 October 2023, the consolidation of issued capital of the Company on the basis of 1 security for every 10 securities held is now complete

Where the Consolidation resulted in a fraction of a security being held, the Company rounded that fraction down to the nearest whole number.

The post consolidation securities of the Company on issue are now as follows:

| Security | Number |
|---|-------------|
| Fully paid ordinary shares | 131,900,475 |
| Options exercisable at \$0.22 expiring 27 November 2023 | 1,700,000 |
| Performance Rights | 1,000,000 |

The Company's share registry will shortly commence the dispatch of the new holding statements to securityholders on a post consolidation basis.

Approved for release by the Company Secretary.

Dan Smith
Company Secretary
Lachlan Star Limited
08 9486 4036