

27 March 2019

### CHANGE OF AUDITORS

Lachlan Star Limited (“**Lachlan Star**” or the “**Company**”) announces that Bentleys Audit & Corporate (WA) Pty Ltd (“Bentleys”) have been appointed as the Company’s Auditors with effect from today, 27 March 2019. This appointment follows the resignation of Price Waterhouse Coopers and ASIC’s consent to same.

The Board’s decision to change auditors was made following a consultation process, and chose Bentleys based on their reputation and experience, particularly with similar sized resource companies to Lachlan Star.

In accordance with section 327(c) of the *Corporations Act 2001*, a resolution will be tabled at the Company’s 2019 Annual General Meeting to ratify the appointment of Bentleys as the Company’s auditor.

The Board of Directors would like to take this opportunity to thank PWC for their assistance and services to the Company to date.

*For more information, please contact:*

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