

Capital Structure

The capital structure of the Company following completion of the Offers, is summarised below:

Securities	Options
Ordinary Shares	753,865,663
Unlisted Options	105,000,000 ¹

Notes:

1. Unquoted Options exercisable at \$0.005 each on or before 31 December 2021.

CONFIRMATIONS

1. The communication person is Gary Steinepreis for the purposes of Listing Rule 1.1 condition 13.
2. The Company is in compliance with the listing rules and in particular Listing Rule 3.1.

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